



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) :** 31/05/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Yangtzekiang Garment LimitedDate Submitted 1 June 2015
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

 (1) Stock code : 00294 Description : N/A

|                                     | No. of ordinary shares  | Par value (HKD) | Authorised share capital (HKD) |
|-------------------------------------|---|-----------------|--------------------------------|
| Balance at close of preceding month | <u>(Note: Par value was abolished with effect from 3 March 2014 under the new Companies Ordinance (cap 622).)</u> |                 |                                |
| Increase/(decrease)                 | _____   | _____           | _____                          |
| Balance at close of the month       | _____   | _____           | _____                          |

 (2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | _____                  | _____                      | _____                                     |
| Increase/(decrease)                 | _____                  | _____                      | _____                                     |
| Balance at close of the month       | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |                    |                          |                                      |   |
|-------------------------------------|--------------------|--------------------------|--------------------------------------|---|
| Stock code :                        | <u>    N/A    </u> | Description :            | _____                                |   |
|                                     |                    | No. of preference shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month |                    | _____                    | _____                                | _____   |
| Increase/(decrease)                 |                    | _____                    |                                      | _____   |
| Balance at close of the month       |                    | _____                    | _____                                | _____   |

## 3. Other Classes of Shares

|                                     |                    |                                |                                      |   |
|-------------------------------------|--------------------|--------------------------------|--------------------------------------|---|
| Stock code :                        | <u>    N/A    </u> | Description :                  | _____                                |   |
|                                     |                    | No. of other classes of shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month |                    | _____                          | _____                                | _____   |
| Increase/(decrease)                 |                    | _____                          |                                      | _____   |
| Balance at close of the month       |                    | _____                          | _____                                | _____   |

Total authorised share capital at the end of the month:

    N/A    

(Note: Par value was abolished with effect from 3 March 2014 under the new Companies Ordinance (cap 622).)

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>206,747,688</b>     | --  | --                      | --                             |
| Increase/ (decrease) during the month | --                     | --  | --                      | --                             |
| Balance at close of the month         | <b>206,747,688</b>     | --  | --                      | --                             |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable   | Movement during the month                                     |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|-----------|----------------------------|------------|--|---|
|  | Granted   | Exercised | Cancelled                  | Lapsed     |  |   |
| 1. <u>Share Option Scheme adopted on 23/09/2004 and refreshment of scheme mandate on 19/09/2006</u><br><u>Ordinary shares</u><br><i>(Note 1)</i> | (Note: The Share Option Scheme expired on 22 September 2014.) |           |                            |            |  |   |
| 2. <u>N/A</u><br><u>( / / )</u><br><u>shares</u><br><i>(Note 1)</i>  |   |           |                            |            |  |   |
| 3. <u>N/A</u><br><u>( / / )</u><br><u>shares</u><br><i>(Note 1)</i>  |   |           |                            |            |  |   |
|  |   |           | Total A. (Ordinary shares) |            | <u>NIL</u>   |   |
|  |   |           | (Preference shares)        |            | <u>N/A</u>   |   |
|  |   |           | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)  |   |           |                            | <u>NIL</u> |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| <del>1.</del>  |                                 |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                                 |   |                                  |   |  |  |
| <del>Stock code (if listed) _____</del>                  |                                 |   |                                  |   |  |  |
| <del>Class of shares</del>                               |                                 |   |                                  |   |  |  |
| <del>issuable (Note 1) _____</del>                       |                                 |   |                                  |   |  |  |
| <del>Subscription price _____</del>                      |                                 |   |                                  |   |  |  |
| <del>EGM approval date</del>                             |                                 |   |                                  |   |  |  |
| <del>(if applicable)</del>                               |                                 |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) _____ ( / / )</del>                    |                                 |   |                                  |   |  |  |
| <del>2.</del>  |                                 |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                                 |   |                                  |   |  |  |
| <del>Stock code (if listed) _____</del>                  |                                 |   |                                  |   |  |  |
| <del>Class of shares</del>                               |                                 |   |                                  |   |  |  |
| <del>issuable (Note 1) _____</del>                       |                                 |   |                                  |   |  |  |
| <del>Subscription price _____</del>                      |                                 |   |                                  |   |  |  |
| <del>EGM approval date</del>                             |                                 |   |                                  |   |  |  |
| <del>(if applicable)</del>                               |                                 |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) _____ ( / / )</del>                    |                                 |   |                                  |   |  |  |
| <del>3.</del>  |                                 |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                                 |   |                                  |   |  |  |
| <del>Stock code (if listed) _____</del>                  |                                 |   |                                  |   |  |  |
| <del>Class of shares</del>                               |                                 |   |                                  |   |  |  |
| <del>issuable (Note 1) _____</del>                       |                                 |   |                                  |   |  |  |
| <del>Subscription price _____</del>                      |                                 |   |                                  |   |  |  |
| <del>EGM approval date</del>                             |                                 |   |                                  |   |  |  |
| <del>(if applicable)</del>                               |                                 |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) _____ ( / / )</del>                    |                                 |   |                                  |   |  |  |
| <del>4.</del>  |                                 |   |                                  |   |  |  |
| <del>( / / )</del>                                       |                                 |   |                                  |   |  |  |
| <del>Stock code (if listed) _____</del>                  |                                 |   |                                  |   |  |  |
| <del>Class of shares</del>                               |                                 |   |                                  |   |  |  |
| <del>issuable (Note 1) _____</del>                       |                                 |   |                                  |   |  |  |
| <del>Subscription price _____</del>                      |                                 |   |                                  |   |  |  |
| <del>EGM approval date</del>                             |                                 |   |                                  |   |  |  |
| <del>(if applicable)</del>                               |                                 |   |                                  |   |  |  |
| <del>(dd/mm/yyyy) _____ ( / / )</del>                    |                                 |   |                                  |   |  |  |
|  |                                 |   |                                  |   | Total B. (Ordinary shares) _____   |  |
|  |                                 |   |                                  |   | (Preference shares) _____  |  |
|  |                                 |   |                                  |   | (Other class) _____  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding     | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------------------------|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____  |                                    |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>( / / ) |                                    |                            |  |  |   |
| 2.<br>_____<br>_____<br>_____  |                                    |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>( / / ) |                                    |                            |  |  |   |
| 3.<br>_____<br>_____<br>_____  |                                    |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>( / / ) |                                    |                            |  |  |   |
| 4.<br>_____<br>_____<br>_____  |                                    |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>( / / ) |                                    |                            |  |  |   |
|  |                                    |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | _____  | _____   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | _____  | _____   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | _____  | _____   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | _____<br>_____<br>_____  | _____<br>_____<br>_____   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | _____<br>_____  |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | _____<br>_____  |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | _____<br>_____  |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | _____<br>_____  |

## Other Movements in Issued Share Capital

| Type of Issue           |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|---|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                           | _____  | _____   |
| 6. Repurchase of shares |                                 | Class of shares repurchased <i>(Note 1)</i> <u>Ordinary Shares</u><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>AGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
| 7. Redemption of shares |                                 | Class of shares redeemed <i>(Note 1)</i> _____<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                       | _____  | _____   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)           | _____  | _____   |



Other Movements in Issued Share Capital

| Type of Issue                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|---|--|---|
| 9. Capital reorganisation     | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) ( / / )                                    | _____  | _____   |
| 10. Other<br>(Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) ( / / ) | _____  | _____   |
| Total E.                      |   | (Ordinary shares) _____  | (Preference shares) _____   |
|                               |   | (Other class) _____  |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | Nil |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by: Hui Sau Ling

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*