

IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARES, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENTS TO THE RIGHTS SHARES REPRESENTED BY THIS DOCUMENT.
 如轉讓可認購供股股份之認購權，每項買賣均須繳付從價印花稅。除以出售形式外，饋贈或轉讓實益擁有之權益亦須繳付從價印花稅。在以本文件登記轉讓供股股份權益之前，須出示已繳付從價印花稅之證明。

FORM OF TRANSFER AND NOMINATION

轉讓及提名表格

Form B (To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/their right(s) to subscribe for the Rights Shares comprised herein)
表格乙 (只供擬轉讓其/彼等之全部供股股份認購權之合資格股東填寫及簽署)

To: The Directors
 Yangtzekiang Garment Manufacturing Company Limited
 致：長江製衣廠有限公司
 列位董事 台照

Dear Sirs,
 敬啟者：
 I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this provisional allotment letter to the person(s) accepting the same and signing the registration application form (Form C) below.
 本人/吾等謹將本暫定配額通知書所列本人/吾等之供股股份之認購權轉讓予接受此權利並簽署下列登記申請表格(表格丙)之人士。

1 2 3 4
Signature(s) (all joint shareholders must sign):
簽署(所有聯名股東均須簽署)：

Date: 2004 日期：二零零四年 月 日

Hong Kong stamp duty is payable by the transferor(s) if this form is completed.
填妥此表格後，轉讓人須繳付香港印花稅。

REGISTRATION APPLICATION FORM

登記申請表格

Form C (To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
表格丙 (只供獲轉讓供股股份認購權之人士填寫及簽署)

To: The Directors
 Yangtzekiang Garment Manufacturing Company Limited
 致：長江製衣廠有限公司
 列位董事 台照

Dear Sirs,
 敬啟者：
 I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this provisional allotment letter and the Prospectus and subject to the memorandum and articles and association of the Company.
 本人/吾等謹請貴董事會將表格甲中乙欄所列之供股股份數目，登記於本人/吾等名下。本人/吾等同意按照本暫定配額通知書及供股章程所載條款，以及在貴公司之組織章程大綱及公司細則規限下，接納此等供股股份。

Existing Shareholder(s) please mark "X" in this box 現有股東請在本欄內填上「X」號	
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To be completed in block letters in ENGLISH. Joint applicants should give the address of the first-named applicant only. 請用英文正楷填寫。聯名申請人祇須填上排名首位之申請人之地址。			
Name in English 英文姓名	Family name or Company name (姓氏或公司名稱) Other names (名字)	Name in Chinese 中文姓名	
Full name(s) of applicant or joint applicant(s) (if required) 申請人或聯名申請人姓名(如有需要)			
Address in English 英文地址			
Joint applicant(s) should give the address of the first-named applicant only 聯名申請人祇須填上排名首位之申請人之地址。			
Occupation 職業		Tel. No. 電話號碼	
Dividend Instructions 股息指示			
Name and address of bank 銀行名稱及地址	Bank Account No. 銀行賬戶號碼		
	BANK 銀行	BRANCH 分行	ACCOUNT 賬戶

1 2 3 4
Signature(s) (all joint applicants must sign):
簽署(所有聯名申請人均須簽署)：

Date: 2004 日期：二零零四年 月 日

Hong Kong stamp duty is payable by the transferee(s) if this form is completed.
填妥此表格後，承讓人須繳付香港印花稅

Names of Chinese applicants must be given both in English and in Chinese characters.
華裔申請人須填寫中英文姓名

長江製衣廠有限公司
YANGTZEKIANG GARMENT MANUFACTURING COMPANY LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 294)

Dear Qualifying Shareholder(s),

21st September, 2004

INTRODUCTION

In accordance with the terms and subject to the conditions in the prospectus of YangtzeKiang Garment Manufacturing Company Limited (the "Company") dated 21st September, 2004 (the "Prospectus") accompanying this provisional allotment letter, the Directors have provisionally allotted to you the number of Rights Shares in the Company indicated on the front page of this provisional allotment letter on the basis of one Rights Share for every two Shares registered in your name in the register of members on Monday, 20th September, 2004. Your holdings of Shares as at that date is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B. Terms defined in the Prospectus have the same meanings herein unless the context otherwise requires.

RIGHTS SHARES

The Rights Shares, when issued and fully paid, will rank *pari passu* in all respects with the then existing Shares in issue. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which may be declared, made or paid after the date of allotment and issue of the fully-paid Rights Shares.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange as well as in compliance with the stock admission requirements of HKSCC, the Rights Shares in their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement dates of dealings in the Rights Shares in their nil-paid and fully-paid forms on the Stock Exchange, or such other dates as determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Prospectus Documents will not be registered under the applicable securities legislation of any jurisdiction other than Hong Kong. Since the Board is of the opinion that it would be necessary or expedient, on account either of the legal restrictions under the laws of the relevant place or any requirement of the relevant regulatory body or stock exchange in that place, not to offer the Rights Shares to the Excluded Shareholders, no provisional allotment of nil-paid Rights Shares or allotment of fully-paid Rights Shares will be made to the Excluded Shareholders. Accordingly, the Rights Issue will not be extended to the Excluded Shareholders.

Arrangements will be made for the Rights Shares which would have otherwise been provisionally allotted to the Excluded Shareholders to be sold in the market in their nil-paid form as soon as practicable after dealings in the nil-paid Rights Shares commence on the Stock Exchange, and in any event before the last date for acceptance of Rights Shares and payment, if a premium (net of expenses) can be obtained. The proceeds of each sale, less expenses and stamp duty, of HK\$100 or more will be paid to the relevant Excluded Shareholder(s) in Hong Kong dollars. The Company will retain individual amounts of less than HK\$100 for the benefit of the Company.

No person receiving a copy of the Prospectus or a provisional allotment letter in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person outside Hong Kong wishing to make an application for Rights Shares to satisfy himself/herself as to the observance of the laws and regulations of all relevant jurisdictions, including the obtaining of any government or other consents, and to pay any taxes and duties required to be paid in such jurisdiction in connection therewith. No application for Rights Shares will be accepted from any person whose registered address is in Canada, Malaysia, the P.R.C. and the U.S.. The Company reserves the right to refuse to accept any application for Rights Shares where it believes that doing so would violate the applicable securities or other laws or regulations of the territory of residence of the applicant.

Completion and return of a provisional allotment letter by any person outside Hong Kong will constitute a warranty and representation to the Company, by such person, that all registration, legal or regulatory requirements of all relevant jurisdictions in connection with the provisional allotment letter, have been, or will be, complied with.

PROCEDURE FOR ACCEPTANCE

To take up your provisional allotment in full, you must lodge the whole of the provisional allotment letter intact with the Company's share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong together with a remittance for the full amount payable on acceptance, as shown in Box C, so as to be received by not later than 4:00 p.m. on Thursday, 7th October, 2004. All remittances must be made in Hong Kong dollars and must be made either by cheques or cashier's orders. The cheques and cashier's orders must be crossed "Account Payee Only" and drawn on a bank account in Hong Kong or issued by a bank in Hong Kong and made payable to "YangtzeKiang Garment Manufacturing Company Limited — PAL". Such payment will constitute acceptance of the provisional allotment on the terms of this provisional allotment letter and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be given for such remittances. All enquiries in connection with this provisional allotment letter should be addressed to the Company's share registrar at the above address.

It should be noted that, unless a provisional allotment letter, duly completed, together with the appropriate remittance shown in Box C, has been received as described above by 4:00 p.m. on Thursday, 7th October, 2004, whether by the original allottee or any person in whose favour the rights have been validly transferred, your provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you, you must complete and sign the form of transfer and nomination (Form B), and hand this provisional allotment letter to the person(s) to or through whom you are transferring your rights hereunder. The transferee(s) must then complete and sign the registration application form (Form C), and lodge this provisional allotment letter intact together with a remittance for the full amount payable on acceptance as shown in Box C with the Company's share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong so as to be received by not later than 4:00 p.m. on Thursday, 7th October, 2004. All remittances must be in Hong Kong dollars and cheques or cashier's orders must be crossed "Account Payee Only" and drawn on a bank account in Hong Kong or issued by a bank in Hong Kong and made payable to "YangtzeKiang Garment Manufacturing Company Limited — PAL". It should be noted that stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

SPLITTING

If you wish to accept only part of your provisional allotment or to transfer a part of your rights to subscribe for the Rights Shares provisionally allotted to you or transfer your rights to more than one person, the entire provisional allotment letter must be surrendered by not later than 4:00 p.m. on Monday, 27th September, 2004 at the Company's share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, which will cancel the original provisional allotment letter and issue new provisional allotment letter(s) in the denominations required. No fee will be charged for splitting of provisional allotment.

TERMINATION OF THE UNDERWRITING AGREEMENT

Shareholders should note that if any time prior to the Latest Time for Termination, which is 4:00 p.m. on the second business day after the last business day on which payment and acceptance of the Rights Shares can be made under the Rights Issue, (a) there develops, occurs, exists or comes into force any events whereby in the reasonable opinion of CFICL, the success of the Rights Issue or the business or financial condition or prospects of the Group would, might be or is likely to be adversely affected or which makes it inadvisable or inexpedient to proceed with the Rights Issue, including: (i) the introduction of any new law or regulation or any change in existing laws or regulations (or any change in the judicial interpretation thereof) whether in Hong Kong or elsewhere; or (ii) any change or deterioration (whether or not permanent) in local, national or international, economic, financial, political or military conditions or any event beyond the control of the Company (including, without limitation, acts of government, strikes, wars, acts of violence, acts of terrorism, sabotage, raids, attacks, explosion, flooding, civil commotion, terrorist attack, acts of God or accident); or (iii) any change or deterioration (whether or not permanent) in local, national or international securities market conditions; or (iv) without prejudice to sub-paragraphs (ii) and (iii) above, the imposition of any moratorium, suspension or material restriction on trading in securities generally on the Stock Exchange due to exceptional financial or political circumstances or otherwise; or (v) any local, national or international outbreak or escalation of hostilities, insurrection or armed conflict; or (vi) any suspension in the trading of Shares on the Stock Exchange for a continuous period of five business days (save and except for any temporary suspension of dealing for a period not exceeding ten consecutive business days pending the Announcement or any other public announcement by the Company as may be required by the Stock Exchange and/or the SFC); or (vii) a change or development involving a prospective change in taxation or exchange control in Hong Kong or elsewhere which will or may materially and adversely affect the Group or the present or prospective shareholders of the Company in their capacity as such; or (b) there comes to the notice of CFICL or CFICL shall have reasonable cause to believe that any of the undertakings or other obligations expressed to be assumed by or imposed on the Company under the Underwriting Agreement have not been complied with in any respect; or (c) there comes to the notice of CFICL or CFICL shall have reasonable cause to believe that any of the representations or warranties given by the Company under the Underwriting Agreement was untrue or inaccurate in any respect which adversely affect the success of the Rights Issue, then in any such case CFICL may by notice in writing to the Company at any time up to the Latest Time for Termination rescind the Underwriting Agreement.

If any of the above conditions of the Rights Issue are not fulfilled or waived by CFICL on or before the Latest time for Termination (or such later date (not later than 30 days after the date on which the Prospectus are posted) and time as CFICL and the Company may agree in writing), or the Underwriting Agreement has been terminated in accordance with the terms thereof, the Rights Issue will not proceed and the amount tendered on application is expected to be returned by mail to you or to such other person to whom the rights shall have been validly transferred in full without interest on or about Tuesday, 12th October, 2004.

Any Shareholders or other persons contemplating selling or purchasing Shares and/or Rights Shares in their nil-paid forms (which are expected to be traded on the Stock Exchange from Thursday, 23rd September, 2004 to Monday, 4th October, 2004, both days inclusive) are advised to exercise caution when dealing in the Shares. Those who are in any doubt about his/her position are recommended to consult his/her own professional adviser.

CHEQUES AND CASHIER'S ORDERS

All cheques and cashier's orders will be presented for payment following receipt and all interest earned on such monies will be retained for the benefit of the Company. Any form of application for Rights Shares in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation is liable to be rejected. Completion and return of a provisional allotment letter together with a cheque or cashier's order in payment for the Rights Shares accepted will constitute a warranty by the subscriber that the cheque or cashier's order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any provisional allotment letter in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation, and, in that event, the relevant provisional allotment and all rights given pursuant to it will be deemed to have been declined and will be cancelled.

SHARE CERTIFICATES

It is expected that the certificates for the fully-paid Rights Shares will be despatched by ordinary post by the Company's share registrar to the persons entitled thereto at their own risk on or before Tuesday, 12th October, 2004. Where entitlement to Rights Shares in fully-paid form exceeds one board lot, it is proposed, so far as is practicable, to issue certificates for fully-paid Rights Shares in board lots with a certificate for the balance.

EXCESS RIGHTS SHARES

If you wish to apply for any Rights Shares in addition to your provisional allotment under the Rights Issue, you must complete and sign the accompanying form of application for excess Rights Shares and lodge it, together with a separate remittance for the amount payable on application in respect of the excess Rights Shares applied for, in accordance with the instructions set out in it with the Company's share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong so as to be received by not later than 4:00 p.m. on Thursday, 7th October, 2004. All remittances must be in Hong Kong dollars and must be forwarded either by a separate cheque drawn on a Hong Kong dollar account with a bank in Hong Kong or by a separate cashier's order issued by a bank in Hong Kong. All such cheques or cashier's orders must be made payable to "YangtzeKiang Garment Manufacturing Company Limited — EAF" and crossed "Account Payee Only". No receipt will be given for such remittances.

Excess Rights Shares, if any, will be allocated by the Company to the applicants at the Directors' discretion, on a fair and equitable basis.

GENERAL

Lodgment of the provisional allotment letter with, where relevant, the form of transfer and nomination purporting to have been signed by the person(s) in whose favour this provisional allotment letter has been issued, shall be conclusive evidence of title of the party or parties lodging it to deal with the same and to receive a split letter of allotment and/or the related share certificates for the Rights Shares. Further copies of the Prospectus are available at the Company's share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong.

All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto.

The provisional allotment letter and all acceptances of the offer contained herein shall be governed by and construed in accordance with the laws of Hong Kong.

Yours faithfully,
For and on behalf of
YangtzeKiang Garment Manufacturing Company Limited
Chan Sui Kau
Chairman

長江製衣廠有限公司

YANGTZEKIANG GARMENT MANUFACTURING COMPANY LIMITED

(於香港註冊成立之有限公司)
(股份代號: 294)

敬啟者:

緒言

根據隨附本函件於二零零四年九月二十一日刊發之長江製衣廠有限公司(「本公司」)之供股章程(「供股章程」)所載之條款及在其條件之規限下,董事已暫定配發本暫定配額通知書首頁所載數目之本公司供股股份予閣下,基準為於二零零四年九月二十日星期一以閣下名義在股東名冊上登記每兩股股份可獲配發一股供股股份。閣下於該日持有之股份列於甲欄,而所獲暫定配發之供股股份數目則列於乙欄。除文義另有所指外,於供股章程中所界定之詞語均與本函件所採用者具相同涵義。

供股股份

已發行及繳足股款之供股股份將在各方面與當時之現有已發行股份享有同等權益,已繳足供股股份之持有人將有權收取供股股份配發及發行日期後可能宣派、作出或派付之所有未來股息及分派。

待聯交所批准供股股份以未繳及繳足股款之形式上市及買賣後,以及遵守香港結算之股份接納規定,未繳及繳足股款之供股股份將獲接納為合資格證券,由未繳及繳足股款之供股股份開始買賣之日期或由香港結算決定之其他日期起,可在中央結算系統寄存、結算及交收。中央結算系統內進行之一切活動均須遵照不時有效之中央結算系統一般規則及中央結算系統運作程序規則進行。

章程文件將不會根據香港以外任何司法管轄區之適用證券法例登記。鑒於董事會基於有關司法管轄區法律之法律限制或該地區有關監管機構或證券交易所之規定認為需要或適宜不向海外股東提呈發售供股股份,則不會向海外股東暫定配發未繳股款供股股份,亦不會向彼等配發繳足股款供股股份。因此,供股將不適用於除外股東。

本公司將安排於未繳股款供股股份開始於聯交所買賣(任何情況下不遲於接納供股股份及付款前)後在取得溢價(扣除開支及印花稅)情況下儘快將原應暫定配發予除外股東之供股股份以未繳股款方式在市場出售。每次銷售所得款項(扣除開支後)每100港元或以上將按除外股東各自所佔之股權比例以港元支付予除外股東。不足100港元之個別金額將撥歸本公司所有。

任何於香港以外地區之人士倘獲獲供股章程或暫定配額通知書,除非於有關司法管轄區可合法提出認購或邀請而毋須辦理任何登記手續或符合其他法例或監管規定,否則不得視為申請供股股份之建議或邀請。任何登記地址於香港以外地區之人士如欲申請認購供股股份,需有責任遵守一切有關司法管轄區之所有法例及規則,包括取得任何政府或其他方面之同意,以及繳付該地區規定須就此繳付之任何稅項及稅款。任何於加拿大、馬來西亞、中國及美國之人士提出供股股份申請將不獲接納。如本公司相信此舉會觸犯任何申請人居住地之適用證券或其他法例或規則,則本公司有權拒絕接納任何認購供股股份之申請。

香港以外地區任何人士填妥及交回暫定配額通知書,將對本公司構成一項保證及聲明,表示該位人士已妥為遵照或將妥為遵照有關暫定配額通知書在有關司法管轄區之登記、法律或監管規定。

接納手續

閣下如全數接納暫定配額,必須整份暫定配額通知書連同丙欄所示須於接納供股股份時應付之全數股款,於二零零四年十月七日星期四下午四時正前交回本公司之股份登記處香港中央證券登記有限公司(地址為香港皇后大道東183號合和中心17樓1712-1716室)。所有股款須以港元之支票或銀行本票繳付。支票及銀行本票須在香港之銀行戶口或由一間香港之銀行以「只准入抬頭人賬戶」劃線方式開出,並須註明抬頭人為「YangtzeKiang Garment Manufacturing Company Limited — PAL」。於繳付股款後,即表示已按本暫定配額通知書及供股章程所載之條款,及在本公司組織章程大綱及細則之規限下接納暫定配額。所有繳款將不會獲發收據。所有有關本暫定配額通知書之查詢均須寄交上述地址之本公司股份登記處。

謹請注意,除非由原獲配人或以本身名義經已有效轉讓權利之任何人士填妥之暫定配額通知書連同丙欄所示之應繳股款已按上文所述於二零零四年十月七日星期四下午四時正前送達,否則閣下之暫定配額及一切據此而獲得之權利將視作已被放棄而予以取消。

轉讓

閣下如欲將暫定配發予閣下之供股股份認購權全部轉讓,須填寫轉讓及提名表格(表格乙),並將本暫定配額通知書交予認購權之承讓人或轉讓經手人。承讓人須將登記申請表格(表格丙)填妥妥當,然後將整份暫定配額通知書連同丙欄所示須於接納配股時繳足之全部股款最遲於二零零四年十月七日星期四下午四時正前交回本公司之股份登記處,香港中央證券登記有限公司(地址為香港皇后大道東183號合和中心17樓1712-1716室)。所有股款須以港元繳付,而支票或銀行本票須在香港之銀行戶口或由一間香港之銀行以「只准入抬頭人賬戶」劃線方式開出,並須註明抬頭人為「YangtzeKiang Garment Manufacturing Company Limited — PAL」。務請注意,閣下轉讓有關供股股份之認購權予承讓人時,須繳付印花稅,而承讓人於接納有關權利時亦須繳付印花稅。

分拆

閣下如欲接納部份暫定配額或將暫定配發予閣下之供股股份認購權之部分轉讓予他人或將認購權轉讓予超過一名人士,則最遲須於二零零四年九月二十七日星期一下午四時正前將整份暫定配額通知書交回本公司於香港之股份登記處香港中央證券登記有限公司(地址為香港皇后大道東183號合和中心17樓1712-1716室)。香港中央證券登記有限公司將會取消原有之暫定配額通知書,並按所要求拆細之配額類別新發暫定配額通知書。分拆暫定配額將無需支付任何費用。

終止包銷協議

股東務請注意,倘於最後終止時間(即根據供股接納供股股份及支付股款之最後一個營業日後第二個營業日下午四時正)前:(a)任何事件之發展、發生、存在或生效而CFICL合理認為供股之成功或本集團之業務或財務狀況或前景將會、或會或有可能會受到不利影響或致使進行供股不宜或不智,包括:(i)香港或其他地區引入任何新法例或規則或更改任何現有法例或規則(或更改其任何司法詮釋);或(ii)本地、國家或國際、經濟、金融、政治或軍事狀況出現任何變動或情況轉壞(不論是否永久),或發生非本公司所能控制之任何事件(包括但不限於政府行動、罷工、戰爭、暴力行為、恐怖活動、蓄意破壞、突襲、襲擊、爆炸、水災、內亂、恐怖襲擊、天災或意外);或(iii)本地、國家或國際證券市場狀況出現任何變動或情況轉壞(不論是否永久);或(iv)在無損上文第(ii)及第(iii)分段之原則下,基於特殊之金融或政治狀況或其他原因,對證券在聯交所之一般買賣實施任何凍結、暫停或重大限制;或(v)任何本地、全國性或國際性對峙局面、衝突升級、動亂或軍事衝突;或(vi)股份在聯交所連續暫停買賣超過五個營業日(惟倘股份因為待本公司按聯交所及/或證監會之規定發表該公佈或任何其他公佈而暫停買賣不超過連續十個營業日者除外);或(vii)出現牽涉到香港或其他地區之稅務或外匯管制之未來改變之變動或發展,而將會或可能重大及不利地影響本集團或本公司目前或未來股東;或(b)CFICL注意到或CFICL有合理原因相信本公司根據包銷協議所給予之聲明或保證於任何方面失實或不確,而對供股之成功構成不利影響,如出現上述任何情況,CFICL可於最後終止時間前任何時間向本公司發出書面通知撤銷包銷協議。

倘上述任何供股條件未能於最後終止時間(或CFICL與本公司可書面議定之較後日期(不遲於章程文件寄發日期後30日)及時間)或之前達成或獲CFICL豁免或包銷協議按照其條款終止,則供股不會進行。申請時繳交之款項預期將於二零零四年十月十二日星期二或前後以郵遞方式全數不計利息退還予閣下或獲正式授權之其他人士。

任何擬出售或購入股份及/或未繳股款供股股份(預期將於二零零四年九月二十三日星期四至二零零四年十月四日星期一(包括首尾兩日)在聯交所買賣)之股東或其他人士於買賣股份時應小心審慎。任何人士如對其本身之情況有任何疑問,請諮詢其個人專業顧問。

支票或銀行本票

所有支票及銀行本票將於收取後過戶,而有關款項所得之全部利息將撥歸本公司所有。以任何形式申請供股股份而其隨附之支票或銀行本票未能於首次過戶時兌現,有可能被拒絕受理。填妥之暫定配額通知書連同所接納供股股份之付款支票或銀行本票交回後將構成認購人之一項保證,表示該支票或銀行本票於首次過戶時將可兌現。在不損其他有關權利之前題下,本公司有權在支票或銀行本票首次過戶未能兌現時拒絕受理有關之暫定配額通知書。在此情況下,有關之暫定配額及就此而獲賦予之所有權利將被視作不獲接納而予以註銷。

股票

繳足股款供股股份之股票將於二零零四年十月十二日星期二或之前由本公司之股份登記處以平郵寄予應得之人士,郵誤風險概由彼等承擔。現建議如繳足股款供股股份之配額超逾一個完整買賣單位,將盡可能以完整之買賣單位發出股票,餘額另發一張繳足股款供股股份股票。

額外供股股份

閣下如擬申請認購多於閣下根據供股發行所獲暫定配額之任何供股股份,必須按隨附之額外供股股份申請表格之指示將表格填妥妥當,連同就所申請認購額外供股股份須於申請時繳之獨立款額,最遲於二零零四年十月七日星期四下午四時正前交回本公司之股份登記處香港中央證券登記有限公司,地址為香港皇后大道東183號合和中心17樓1712-1716室。所有股款須以香港之銀行戶口開出之獨立港元支票或以香港銀行發出之獨立港元本票支付,所有支票或銀行本票均須註明抬頭人為「YangtzeKiang Garment Manufacturing Company Limited — EAF」,並以「只准入抬頭人賬戶」方式劃線。所有繳款將不會獲發收據。

額外供股股份(如有)將由本公司董事酌情按公平公正基準配發予申請人。

一般事項

暫定配額通知書連同(倘情況適用)已由獲發本暫定配額通知書之人士所簽署之轉讓及提名表格一經交回,即確證交回之人士(一名或多名)有權處理暫定配額通知書及收取分拆之配額通知書及/或供股股份之有關股票。閣下如需要額外之供股章程,可於本公司之股份登記處香港中央證券登記有限公司(地址為香港皇后大道東183號合和中心17樓1712-1716室)索取。

所有文件(包括應付款額之支票)將以平郵方式寄予有關申請人或應得之人士,郵誤風險概由彼等承擔。

暫定配額通知書及所有接納本文所載之供股事項建議均須受香港法例監管,並按其詮釋。

此致

代表
長江製衣廠有限公司
主席
陳瑞球

列位合資格股東 台照
二零零四年九月二十一日