

**IMPORTANT**

Excess application form no.

**THIS DOCUMENT IS VALUABLE AND IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR THE RIGHTS SHARES IN ADDITION TO THOSE ALLOTTED PROVISIONALLY TO HIM/HER/THEM. APPLICATION MUST BE RECEIVED BY COMPANY'S SHARE REGISTRAR NOT LATER THAN 4:00 P.M. ON THURSDAY, 7TH OCTOBER, 2004.**

IF YOU ARE IN ANY DOUBT ABOUT THIS DOCUMENT, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD ALL OR PART OF YOUR SHARES IN YANGTZEKIANG GARMENT MANUFACTURING COMPANY LIMITED (THE "COMPANY"), YOU SHOULD CONSULT A STOCKBROKER, OTHER LICENSED CORPORATION, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

If you have sold or transferred all your shares in the Company, you should at once hand this form of application for excess Rights Shares together with prospectus and the accompanying provisional allotment letter to the purchaser or transferee or to the bank, stockbroker, other licensed corporation or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

A copy of the prospectus of the Company dated 21st September, 2004 (the "Prospectus"), together with copies of the other documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 33D of the Companies Ordinance in Hong Kong. The Registrar of Companies in Hong Kong takes no responsibility as to the contents of any of these documents. These documents will not be registered under the applicable securities legislation of any jurisdiction other than Hong Kong.

Terms defined in the Prospectus have the same meanings herein unless the context otherwise requires. This form of application for excess Rights Shares and any application pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong. Dealings in the ordinary shares of the Company may be settled through CCASS operated by HKSCC and you should consult your stockbroker, other licensed corporation, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.

The Stock Exchange, the SFC and HKSCC take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

Shareholders should note that if any time prior to the Latest Time for Termination, which is 4:00 p.m. on the second business day after the last business day on which payment and acceptance of the Rights Shares can be made under the Rights Issue, (a) there develops, occurs, exists or comes into force any events whereby in the reasonable opinion of CFICL, the success of the Rights Issue or the business or financial condition or prospects of the Group would, might be or is likely to be adversely affected or which makes it inadvisable or inexpedient to proceed with the Rights Issue, including: (i) the introduction of any new law or regulation or any change in existing laws or regulations (or any change in the judicial interpretation thereof) whether in Hong Kong or elsewhere; or (ii) any change or deterioration (whether or not permanent) in local, national or international, economic, financial, political or military conditions or any event beyond the control of the Company (including, without limitation, acts of government, strikes, wars, acts of violence, acts of terrorism, sabotage, raids, attacks, explosion, flooding, civil commotion, terrorist attack, acts of God or accident); or (iii) any change or deterioration (whether or not permanent) in local, national or international securities market conditions; or (iv) without prejudice to sub-paragraphs (ii) and (iii) above, the imposition of any moratorium, suspension or material restriction on trading in securities generally on the Stock Exchange due to exceptional financial or political circumstances or otherwise; or (v) any local, national or international outbreak or escalation of hostilities, insurrection or armed conflict; or (vi) any suspension in the trading of Shares on the Stock Exchange for a continuous period of five business days (save and except for any temporary suspension of dealing for a period not exceeding ten consecutive business days pending the Announcement or any other public announcement by the Company as may be required by the Stock Exchange and/or the SFC); or (vii) a change or development involving a prospective change in taxation or exchange control in Hong Kong or elsewhere which will or may materially and adversely affect the Group or the present or prospective shareholders of the Company in their capacity as such; or (b) there comes to the notice of CFICL or CFICL shall have reasonable cause to believe that any of the representations or warranties given by the Company under the Underwriting Agreement have not been complied with in any respect; or (c) there comes to the notice of CFICL or CFICL shall have reasonable cause to believe that any of the representations or warranties given by the Company under the Underwriting Agreement have not been complied with in any respect which adversely affect the success of the Rights Issue, then in any such case CFICL may by notice in writing to the Company at any time up to the Latest Time for Termination rescind the Underwriting Agreement.

It should be noted that the Shares have been dealt in on an ex-rights basis as from Monday, 13th September, 2004 and the Rights Shares in their nil-paid form will be dealt in from Thursday, 23rd September, 2004 to Monday, 4th October, 2004, both days inclusive, and that dealings in such Shares will take place whilst the conditions to which the Rights Issue is subject remain unfulfilled. Any Shareholder or other person dealing in the Shares up to the date on which all conditions to which the Rights Issue is subject are fulfilled (which is expected to be 4:00 p.m. on Monday, 11th October, 2004) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating selling or purchasing Shares during such period who is in any doubt about his or her position is advised to consult his or her professional adviser.

**長江製衣廠有限公司**  
**YANGTZEKIANG GARMENT MANUFACTURING COMPANY LIMITED**  
*(Incorporated in Hong Kong with limited liability)*

(Stock Code: 294)  
**RIGHTS ISSUE OF 70,122,896 RIGHTS SHARES**  
**AT HK\$1.8 PER RIGHTS SHARE**  
**ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TWO SHARES HELD**  
**PAYABLE IN FULL ON ACCEPTANCE**  
**FORM OF APPLICATION FOR EXCESS RIGHTS SHARES**

Name(s) and Address(es) of Qualifying Shareholder(s)

Application can be made only by the Qualifying Shareholder(s) named herein

To: The Directors  
 YangtzeKiang Garment Manufacturing Company Limited

Dear Sirs,  
 I/we, being the registered holder(s) of Shares named above, hereby apply for ..... excess Rights Share(s) at the issue price of HK\$1.8 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance in favour of "YangtzeKiang Garment Manufacturing Company Limited - EAF" and crossed "Account Payee Only" issued for HKS ..... being payment in full on application for the aforementioned number of excess Rights Shares and I/we hereby request you to allot such excess Rights Shares applied for, or any smaller number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of additional Rights Shares allotted to me/us in respect of this application and/or a cheque for any application monies refundable to me/us. I/we understand that allotment in respect of this application shall be made at the Directors' discretion, as far as practicable pro rata to the number of excess Rights Shares applied for, on a fair and equitable basis and preference will be given to application to round up odd lot holdings to whole board lots.

I/we, hereby undertake to accept such number of additional Rights Shares as may be allotted to me/us as aforesaid under the terms set out in the Prospectus and this excess application form and subject to the memorandum and articles of association of the Company. In respect of any additional Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1 ..... 2 ..... 3 ..... 4 .....  
 Signature(s) of applicant(s) (all joint applicants must sign)

Date: ..... 2004

This form should be completed and lodged, together with payment as to HK\$1.8 per Rights Share for the number of excess Rights Shares applied for, with the Company's share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, so as to be received by not later than 4:00 p.m. on Thursday, 7th October, 2004. All remittances must be made in Hong Kong dollars and must be forwarded either by a separate cheque drawn on a Hong Kong dollar account with a bank in Hong Kong or by a separate cashier's order issued by a bank in Hong Kong. All such cheques or cashier's orders must be made payable to "YangtzeKiang Garment Manufacturing Company Limited - EAF" and crossed "Account Payee only". All enquiries in connection with this form of application for excess Rights Shares should be addressed to the Company's share registrar at the above address.

All cheques and cashier's orders will be presented for payment following receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and return of a form of application for excess Rights Shares together with a cheque or cashier's order in payment for the Rights Shares applied for which are the subject of this form will constitute a warranty by the Shareholder(s) that the cheque or cashier's order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any application for excess Rights Shares in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation.

Completion and return of a form of application for excess Rights Shares by any person outside Hong Kong will constitute a warranty and representation to the Company, by such person, that all registration, legal and regulatory requirements of the relevant jurisdiction in connection with such application have been or will be duly complied with.

No person receiving a copy of the Prospectus or a form of application for excess Rights Shares in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or the other legal or regulatory requirements. It is the responsibility for any person outside Hong Kong wishing to make on his/her behalf an application for the excess Rights Shares to satisfy himself/herself as to the observance of the laws and regulations of all relevant jurisdiction, including the obtaining of any government or other consents, and to pay any taxes and duties required to be paid in such jurisdiction in connection therewith. No application for excess Rights Shares will be accepted from any person whose registered address is in Canada, Malaysia, the P.R.C. and the U.S.. The Company reserves the right to refuse to accept any application for excess Rights Shares where it believes that doing so would violate the applicable securities or other laws or regulations of the territory of residence of the applicant.

You will be notified by the Company's share registrar of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, a refund cheque for the full amount tendered on application will be posted to you at your own risk and, if the number of excess Rights Shares allotted to you is less than that applied for, a cheque for the surplus application monies will be posted to you at your own risk. Such posting is expected to take place on or before 12th October, 2004. Any such cheque will be drawn in favour of the person(s) named on this form. It is expected that share certificates in respect of the Rights Shares will be posted at your own risk not later than 12th October, 2004.

All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION**  
**NO RECEIPT WILL BE GIVEN**

For office use only

Application number	No. of excess Rights Shares applied for	Amount paid on application	Balance returned
		HKS	HKS

## 重要提示

額外申請表格編號

本文件具有價值及不可轉讓，並僅供下述申請多於其／彼等所獲暫定配發之供股股份之股東使用。認購申請須不遲於二零零四年十月七日(星期四)下午四時正之前交回本公司股份過戶登記處。閣下如對本文件或應採取之行動有任何疑問，應諮詢閣下之股票經紀、其他持牌法團、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之長江製衣廠有限公司(「本公司」)股份全部售出或轉讓，應立即將本額外供股股份申請表格連同供股章程及隨附之暫定配額通知書送交買主或承讓人，或經手買賣或轉讓之銀行、股票經紀、其他持牌法團或其他代理商，以便轉交買主或承讓人。

本公司日期為二零零四年九月二十一日之供股章程(「供股章程」)連同供股章程附錄三「送呈公司註冊處之文件」一段列明之文件，已依據香港公司條例第38D條之規定送呈香港公司註冊處註冊。香港公司註冊處對任何此等文件之內容概不負責。此等文件不會根據香港以外任何司法管轄區之適用證券法例登記。

除非文義另有所指，供股章程所界定之詞彙與本文件具有相同涵義。本額外供股股份申請表格及據其提出之任何申請得受香港法例管限並按其詮釋。

本公司普通股之買賣可透過由香港結算管理之中央結算系統進行交易，而閣下應就該等交易安排之詳情及該等安排可能對閣下之權利及權益構成之影響諮詢閣下之股票經紀、其他持牌法團、銀行經理、律師、專業會計師或其他專業顧問。

聯交所、證監會及香港結算對本文件之內容概不負責，對其準確性或完整性亦無發表任何聲明，並明確表示概不就因本文件全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

股東務請注意，倘於最後終止時間(即根據供股接納供股股份及支付股款之最後一個營業日後第二個營業日下午四時正)前：(a)任何事件之發展、發生、存在或生效而CFICL合理認為供股之成功或本集團之業務或財務狀況或前景將會、或會或有可能會受到不利影響或致使進行供股不宜或不智，包括：(i)香港或其他地區引入任何新法例或規例或更改任何現有法例或規例(或更改其任何司法詮釋)；或(ii)本地、國家或國際、經濟、金融、政治或軍事狀況出現任何變動或情況轉壞(不論是否永久)，或發生非本公司所能控制之任何事件(包括但不限於政府行動、罷工、戰爭、暴力行為、恐怖活動、蓄意破壞、突襲、襲擊、爆炸、水災、內亂、恐怖襲擊、天災或意外)；或(iii)本地、國家或國際證券市場狀況出現任何變動或情況轉壞(不論是否永久)；或(iv)在無損上文第(ii)及第(iii)分段之原則下，基於特殊之金融或政治狀況或其他原因，對證券在聯交所之一般買賣實施任何凍結、暫停或重大限制；或(v)任何本地、全國性或國際性對峙局面、衝突升級、動亂或軍事衝突；或(vi)股份在聯交所連續暫停買賣超過五個營業日(惟倘股份因為待本公司按聯交所及／或證監會之規定發表公佈或任何其他公佈而暫停買賣不超過連續十個營業日者除外)；或(vii)出現牽涉到香港或其他地區之稅務或外匯管制之未來改變之變動或發展，而將會或可能量度及不利地影響本集團或本公司目前或未來股東；或(b)CFICL注意到或CFICL有合理理由相信本公司根據包銷協議確表明承讓之承諾或對本公司實施之任何責任於任何方面未獲履行；或(c)CFICL注意到或CFICL有合理理由相信本公司根據包銷協議所給予之聲明或保證於任何方面失實或不確，而對供股之成功構成不利影響，如出現上述任何情況，CFICL可於最後終止時間前任何時間向本公司發出書面通知撤銷包銷協議。

務請注意：股份已由二零零四年九月十三日星期一起按除權基準買賣，而未繳股款之供股股份將由二零零四年九月二十三日星期四至二零零四年十月四日星期一(包括首尾兩日)買賣。有關股份將於供股之條件尚未達成時進行買賣。任何股東或其他人士於供股所有條件達成日期(預期為二零零四年十月十一日星期一)下午四時正)前買賣股份，須因此而承受供股未必成為無條件或未必進行之風險。擬於上述期間買賣股份之任何股東或其他人士如對其情況有任何疑問，應諮詢其專業顧問。

# 長江製衣廠有限公司 YANGTZEKIANG GARMENT MANUFACTURING COMPANY LIMITED

(於香港註冊成立之有限公司)

(股份代號：294)

以每持有兩股股份獲發一股供股股份之基準

按每股供股股份1.8港元之價格

以供股方式發行70,122,896股供股股份

股款須於接納時繳足

額外供股股份申請表格

合資格股東姓名及地址

只限本欄所指定之  
合資格股東有權申請

致：長江製衣廠有限公司  
列位董事 台照

敬啟者：

本人／吾等為上列股份之登記持有人，現謹按供股事項以每股供股股份作價1.8港元申請認購.....股額外供股股份，而本人／吾等隨附一張以「YangtzeKiang Garment Manufacturing Company Limited - EAF」為抬頭人，並劃線註明「只准入抬頭人賬戶」之獨立支票，支付須於申請認購上述額外供股股份數目所需之全部款項.....港元。

本人／吾等謹要求閣下配發予本人／吾等所申請(或較少數目)之額外供股股份，並按上列地址將本人／吾等就本認購申請所配發之額外供股股份數目之股票及／或任何有關申請款項之退款支票以平郵方式寄予本人／吾等，郵誤風險由本人／吾等承擔。本人／吾等明白有關本認購申請須按所申請之認購額外供股股份之數目比例，由董事酌情按公正及公平之基準進行配發，並會優先處理補足所持零碎買賣單位為整手買賣單位之申請。

本人／吾等承諾接納按供股章程及本額外供股股份申請表格所載條款及貴公司之組織章程大綱及細則規限下可能配發予本人／吾等之上述額外供股股份之數目。就配發予本人／吾等之任何額外供股股份，本人／吾等授權閣下將本人／吾等之姓名列入貴公司股東名冊，作為該等供股股份之持有人。

1 ..... 2 ..... 3 ..... 4 .....  
申請人簽署(所有聯名申請人均須簽署)

日期：二零零四年.....月.....日

本表格填妥後，須連同按申請額外供股股份數目支付每股供股股份1.8港元之認購款項，於二零零四年十月七日星期四下午四時正前交回本公司之股份登記處香港中央證券登記有限公司，地址為香港皇后大道東183號合和中心17樓1712-1716室。所有股款須以港元繳付，並以在香港銀行之港元戶口開出之獨立支票或以香港銀行發出之獨立本票支付。所有支票或銀行本票均須註明抬頭人為「YangtzeKiang Garment Manufacturing Company Limited - EAF」，並以「只准入抬頭人賬戶」方式劃線。所有有關額外供股股份申請表格之查詢均須寄交上述地址之本公司股份登記處。

所有支票及銀行本票於收取後將予過戶，而有關款項所得利息將撥歸本公司所有。填妥之額外供股股份申請表格連同所申請之供股股份之付款支票或銀行本票交回後將構成股東之一項保證，表示該支票或銀行本票於首次過戶時可獲兌現。在不損其他有關權利之前提下，本公司有權在支票或銀行本票首次過戶未能兌現時拒絕受理有關之額外供股股份申請表格。

香港以外地區任何人士填妥及交回額外供股股份申請表格將向本公司構成一項保證及聲明，表示該位人士已遵照或將遵照有關該項申請在有關司法管轄區之所有登記、法律或監管規定。

任何香港以外地區之人士倘接獲供股章程或額外供股股份申請表格，除非於有關司法管轄區可合法提出認購邀請而毋須辦理任何登記手續或符合其他法例或監管規定，否則不得視之為申請供股股份之邀請或建議。任何在香港以外地區之人士如欲申請認購供股股份，需有責任遵守一切有關司法管轄區之所有法例及規則，包括取得任何政府或其他方面之同意，以及繳付該司法管轄區規定須就此繳付之任何稅款及稅項。本公司不會接納登記地址位於加拿大、馬來西亞、中國及美國任何人士之額外供股股份申請。如本公司相信此舉會觸犯任何申請人居住地之適用證券或其他法例或規則，則本公司有權拒絕接納任何認購額外供股股份之申請。

閣下將接獲本公司之股份登記處通知任何額外供股股份之配額。倘閣下未獲配發任何額外供股股份，則申請認購時所繳付之款項之退款支票及如閣下獲配發之額外供股股份數目少於所申請之數目，多繳之申請款項之退款支票預期將於二零零四年十月十二日或之前寄予閣下，郵誤風險概由閣下承擔。任何該等支票將以本表格所列之人士為抬頭人，預期有關供股股份之股票將不遲於二零零四年十月十二日寄出，郵誤風險概由該等人士承擔。

所有文件(包括應付款額之支票)將以平郵方式寄發予有關申請人或其他應得之人士，郵誤風險概由彼等承擔。

每份申請表格須隨附一張獨立支票或銀行本票  
本公司將不另發收據

此欄只供本公司填寫

申請編號	申請之額外供股股份數目	申請時繳付之款項	退還餘額
		港元	港元